August 2, 2018

PCRB CIRCULAR NO. 1707

To All Members of the PCRB:

RE: UNIT STATISTICAL DATA REPORTING EDIT MATRIX
UNIT STATISTICAL DATA MANAGER TRAINING

The PCRB is committed to assisting our members in improving data quality throughout the entire data reporting life cycle. PCRB subjects all Unit Statistical Report (USR) data submissions to a series of edits to ensure that data submitted is consistent with the PCRB's state specific reporting requirements and quality levels with regard to validity, accuracy, and completeness.

To support our members in understanding this process, the PCRB has published the Unit Statistical Report Edit Matrix. The matrix contains the edit specifications that will be performed upon transactional submission in the Unit Data Manager (UDM) which will go into production at the end of the third quarter.

This matrix details all the unit statistical data edits that will be performed in real-time. The edits include the current edits and also has been expanded to include edits typically performed as part of the annual data summarization process to reduce the number of subsequent inquiries to our members. The matrix contains the edit numbers, edit descriptions, and edit tolerances, stage of editing, and outcomes. Unit data reporters should visit the *Data Reporting* section of the PCRB website at www.pcrb.com to view and download the UDM edit matrix.

Additionally, the PCRB will host two online training sessions on UDM. The training will be offered on October 2, 2018 and October 9, 2018. If you are interested in attending either of these sessions please complete the attached form. Also, the PCRB is available to conduct training sessions on an individual member basis upon request.

Questions regarding the **Unit Statistical Data Reporting Edit Matrix** should be directed to Dawn Belfus, Director of Data Services, at: (215) 320-4478 or dbelfus@pcrb.com.

For additional information on **UDM training**, please contact Central Support by phone or email at: (215) 320-4933 or centralsupport@pcrb.com.

William V. Taylor
President

WVT/BP/dn

Remember to visit our web site at www.pcrb.com for more information about this and other topics.

UNIT DATA MANAGER (UDM)

WEBINAR REGISTRATION

The DCRB/PCRB will be hosting two webinars for our member carriers to walk through some of the basic operations within the new Unit Data Manager (UDM) application. If interested, fill out the form below and select a session date. Both sessions will cover the same topics. If you would like to schedule a more personalized web demonstration, contact Central Support for more information.

Name: _____

Title: _____

Company: _____

Email: _____

Phone: _____

# of Attendees: _____

Choose a session:

☐   Session One: Tuesday, October 2, 2018 - 1:00 PM EST

☐   Session Two: Tuesday, October 9, 2018 - 1:00 PM EST

Please submit no later than September 25, 2018.

Complete and submit your registration by email to DCRB/PCRB Central Support, centralsupport@dcrb.com or centralsupport@pcrb.com, or by fax to 215-564-4328.