

## **CIRCULAR**

30 S 17th Street, Suite 1500 Philadelphia, PA 19103

May 29, 2025

## PCRB Circular #1827

To All Members of the PCRB:

## Re: Changes to Medical Data Call and Indemnity Data Call Eligibility Requirements

The Pennsylvania Compensation Rating Bureau (PCRB) is expanding the eligibility requirements for both the Medical Data Call and the Indemnity Data Call. Participation in these calls remains mandatory and is limited to carrier groups with at least 0.5% market share in Pennsylvania. This expansion will require all carriers to report their data, ensuring equal treatment of all carrier members. It will also enable more comprehensive data validation, resulting in more accurate information used for ratemaking, experience modification calculations, and in research, trend analysis, and pricing reforms.

The expansion will be implemented in a phased approach to facilitate a smooth transition:

Phase 1: Beginning with transactions effective July 1, 2026, carrier groups with a market share of 0.25% or greater in Pennsylvania or Delaware will be required to report transactions, with data due by December 31, 2026.

Phase 2: Beginning with transactions effective January 1, 2027, all remaining carriers with a market share below 0.25% will be required to report transactions, with data due by June 30, 2027.

For this purpose, market share will be determined by using Calendar Year Direct Net Written Premium from Statutory Page 14 for the years 2021, 2022 and 2023. The PCRB will contact all carrier groups that meet the revised eligibility requirement by June 15, 2025. Notification letters will be sent to your Unit Statistical Reporting contact person as well as your membership contact person.

Information regarding the Medical Data Call and Indemnity Call can be found under the Data Reporting section of our website. Questions about this circular should be directed to Dawn Belfus, Vice President – Data Services at (215) 320-4478 or at dbelfus@pcrb.com.

William Taylor President

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